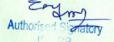
THE	Filing under clause (ca) of sul	-regulatio	on (2) of regulation	13 the IBBI (II	solvency Resolution	Process for	Corporate Persons)	Regulations, 2016		
SI No.			mary of claims received		f claims admitted	Amount of Contingent	Amount of Claims		Details in	Remarks, it
SI NO.	Category of Creditor	No. of Claims	Amount	No. of Claims	Amount of claims admitted	Claim	not admitted	under verification	Annexure	any
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	12,51,93,843.55	1	12,51,93,843.55	NIL	NIL		Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
.7	Operational Creditors (Government Dues)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	1	1,45,47,338.00	1.00	1,41,64,381.00	NIL	NIL	3,82,957.00	Annexure-8	Subject to further verification
9	Other Creditors, if any (Other than financial Creditors and operational creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-9	
	TOTAL	2.00	13,97,41,181.55	2.00	13,93,58,224.55	NIL	NIL	3,82,957.00		



							Anne	kure-1						
		Name of	the Corporate (Debtor: EXCLU	SIVE LINEN F	ABRIC PRIVATE LIN	MITED; Date of	Commencement	t of CIRP: 05.09.	.2024; List of C	reditors as on: 26	.09.2024 (Versi	on 1)	
					Li	st of Secured Fina	ncial Creditors	belonging to an	y class of Credit	ors				
		Details of	Claim received			Details of Cla	aims Admitted				Amount of any	A	Amount of	
S No.	Name of Creditor	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	C claim	mutual dues, that may be set off	Amount of claim not admitted	Claim under Verification	Remark if any
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0	





							Annexur	e-2					
1	Name of th	e Corporate	Debtor: EXC	LUSIVE LINEN	FABRIC PRI	VATE LIMITED;	Date of Co	mmencement	of CIRP: 05.0	9.2024; List of Credi	tors as on: 26	.09.2024 (Vers	sion 1)
				L	ist of Unsec	ured Financial	Creditors be	elonging to an	ny class of Cre	ditors			
18 6		Date of Cla	aim received		Detail	s of Claims Ad	mitted		Amount of	Amount of any	Amount of	Amount of	
SI No.	Name of Creditor	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	mutual dues, that may be set off	claim not admitted	Claim under Verification	Remarks if any
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0

						A	nnexure-3							
		Name of	the Corporate Debt	or: EXCLUSIVE LINE	N FABRIC PR	RIVATE LIMITED; Dat	te of Commenceme	ent of CIRP: 05.0	9.2024; List of	Creditors as o	n: 26.09.2024 (Version 1)		
				List of Secure	d Financial C	reditors (other than	financial creditors	belonging to a	ny class of cred	itors)				
		Date of	Claim received			Details of Clai	ms Admitted				Amount of	Amount		
SI No.	Name of Creditor	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered	Whether related party?	% of voting share in CoC	Amount of contingent claim	any mutual	of claim not	Amount of Claim under Verification	Remarks, if any
1	Punjab National Bank	20.09.2024	12,51,93,843.55	12,51,93,843.55	Secured	12,51,93,843.55		NA	100.00%					The claims are subject to further revision on the basis of any information, documents received and as per the best knowledg of the IRP/RP
	TOTAL		12,51,93,843.55	12,51,93,843.55		12,51,93,843.55	-		100.00%	The land of the land		0.00	0.00	

SECURITY INTEREST

The entire amount of claim has been covered by security interest

Part A- EXCLUSIVE CHARGE ON

Hypothection of entire current assets, present and future including entire stocks including book debts arising out of genuine trade transactions. Movable fixed assets of the Company situated at Silvasa property of the Company.

Part B- EXCLUSIVE CHARGE ON

1. Exclusive charge by way of Equitable Mortgage of Non-agricultural land, building and plant machinery situated at Survey No. 27/1/3/2, Next to Power Sub Station, Udhawa Kherdi-Khanvel Road, Village Kherdi, Tal - Amboli Patelad, Dist - Khanvel, Silvassa, Union Territory of Dadra & Nagar Haveli- 396230.

Name of Personal Guarantors-

- Mr. Shitanshu Bipin Vora. Address: 15 to 17 Floor, 595C Mittal Gradenia, Babasaheb Ambedkar Road Matunga Mumbai 400019
- 2 M/s. Ashwell Textiles Pvt Ltd. Address: Tex Centre Premises Society, gala no. 202, H Wing, 26/A, Opp. Chandivali Road, Sakinaka, Andheri (East) Mumbai 400072
- M/s. Meybuen Ventures Pvt Ltd. Address: PS-19, Rotunga Stock Exchange Building, Dalal street, Mumbai City, Mumbai 400023

Note: The above claims admitted are subject to further revision in the amount of the claim admitted as soon as may be practicable, on knowledge of any additional information warranting such revision in accordance with Regulation 14 of the IBBI(Insolventy Resolution Process for Corporate Debtor) Regulation, 2016("CIRP Regulations"). also, the details and ownership of properties are as per the claim documents submitted by the respective financial creditors. These are under examination.

For Exclusive Linen Fabric Private Limited

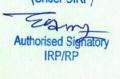




							Annexure-4						
		Name of the	ne Corporate D	ebtor: EXCLUSIVE	LINEN FABR	C PRIVATE LIMITE	D; Date of Comr	nencement of CII	RP: 05.09.2024;	List of Creditors as o	n: 26.09.2024	(Version 1)	
				List of Uns	ecured Final	ncial Creditors (oth	er than financia	creditors belon	ging to any clas	s of creditors)			
		Date of C	laim received		De	tails of Claims Adn	nitted		Amount of	Amount of anu		A	
SI No.	Name of Creditor	Date of receipt		Amount of claim admitted		Amount covered by guarantee	Whether related party?	% of voting share in CoC	contingent	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total		0 0	0	0	0	0	0	0	0	0	0	



						Ann	exure-5					0	
	Name of the C	orporate Deb	tor: EXCLUS	IVE LINEN FAB	RIC PRIVATE LIN	IITED; Date of	of Commenceme	nt of CIRP: 05.0	9.2024; List o	of Creditors as or	: 26.09.2024 (Version 1)	
		The same			List of	Operationa	Creditors (World	(men)					
	Name of	Name of	Date of Cl	aim received		Details of C	laims Admitted		Amount of	Amount of any	Amount of	Amount of	D
SI No.	Authorised Name representative, if Workm	Workman	Date of receipt	500	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC	contingen	that may be set	Claim under Verification	claim not admitted	Remarks, if any
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL		TRY HILL							4 10 10			





						A	nnexure-6						771
	Name of the	e Corporate	Debtor: E	KCLUSIVE LINEN	FABRIC PRIVATE L	IMITED; Dat	e of Commencer	nent of CIRP: 05	.09.2024; List	of Creditors as on:	26.05.2024 (Ve	ersion 1)	
					List	of Operation	nal Creditors (Em	ployees)					S Hydro
	Name of		Date of	Claim received		Details of Cla	aims Admitted		Amount of	Amount of any		A	
SI No.		resentative, if Employee	Date of receipt	District Control of the Control of t	Amount of claim admitted	7	Whether related party?	% of voting share in CoC	Amount of contingent claim	mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks if any
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	(0	(0	0	0	0	0	0	0	



							Annexur						
		Name	of the Corpo	rate Debtor: EXC	LUSIVE LINEN FABRI	IC PRIVATE L	IMITED; Date of Co	mmencement of CIRI	P: 05.09.2024;	List of Creditors as on: 26	.09.2024 (Version 1)		
							rational Creditors (C						
	Details of C	Claimant	Date of	Claim received	Details of Claims Admitted				Amount of	Amount of any mutual	Amount of Claim	Amount of claim not	
SI No.			Date of	Amount	Amount of claim	Nature of	Whether related	% of voting share	contingent	dues, that may be set	under Verification	admitted	Remaris, if an
	Department	Government	receipt	Claimed	admitted	claim	party?	in CoC	claim	off			
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		NIL
	-		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0			0 0		0	0 (0 (0	0	0	



_							Annexure-8							
		N	ame of the Corpora	ate Debtor: EXCLU	SIVE LINEN	FABRIC PRIVATE LIMIT	ED; Date of Comm	encement of CII	RP: 05.09.2024; List of	Creditors as or	n: 25.09.2024 (Version	1)		
					List of Open	ational Creditors (Oth	er than Workmen	and Employees	and Government Due	s)				
SI No.	Name of Creditor	Date of	Claim received			Details of C	laims Admitted			Amount of	Amount of any	Amount of claim	Amount of Claim	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	contingent claim	mutual dues, that may be set off	not admitted	under Verification	
	Shree Hari Yarns Private Limited	NIL	1,45,47,338.00		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		Subject to furthe verfification
	Total	0	1,45,47,338.00	1,41,64,381.00	0	0	0	0	0	0	0	0	3,82,957	0



							A	nnexure-9							
		Name of the C	orporate De	btor: EXCLU	SIVE LINEN F	ABRIC PRIV	ATE LIMITED; Dat	e of Commen	cement of C	IRP: 05.09.20	24; List of Cre	editors as on: 26.0	9.2024 (Vers	ion 1)	EATE U.
					Lis of Othe	er Creditors	, if any (Other tha	an financial Cr	editors and	operational c	reditors)				
			Date of Clai	im received			Details of Clair	ms Admitted			Amount of	Amount of any	Amount of	Amount of	
SI No.	Name of Creditor	No.	Date of receipt	Amount Claimed	claim	Nature of daim	Amount covered by security interest	Amount covered by guarantee	related	% of voting share in CoC	claim	mutua dues.	claim not	Claim under Verification	Remarks, it
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0		0	0	0	C			0	0	0	0	0	(

