

Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)										
Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	12,51,93,843.55	1	12,51,93,843.55	NIL	NIL	-	Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
7	Operational Creditors (Government Dues)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	1	1,45,47,338.00	1.00	1,41,64,381.00	NIL	NIL	3,82,957.00	Annexure-8	Subject to further verification
9	Other Creditors, if any (Other than financial Creditors and operational creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-9	
	TOTAL	2.00	13,97,41,181.55	2.00	13,93,58,224.55	NIL	NIL	3,82,957.00		

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/IRP

34

Annexure-1

Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)

List of Secured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Details of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any	
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory

25

Annexure-2

Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)

List of Unsecured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP

36

Annexure-3

Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Punjab National Bank	20.09.2024	12,51,93,843.55	12,51,93,843.55	Secured	12,51,93,843.55		NA	100.00%	-	-	-	-	The claims are subject to further revision on the basis of any information, documents received and as per the best knowledge of the IRP/RP
TOTAL			12,51,93,843.55	12,51,93,843.55		12,51,93,843.55	-		100.00%			0.00	0.00	

SECURITY INTEREST

The entire amount of claim has been covered by security interest

Part A- EXCLUSIVE CHARGE ON

Hypothecation of entire current assets, present and future including entire stocks including book debts arising out of genuine trade transactions. Movable fixed assets of the Company situated at Silvassa property of the Company.

Part B- EXCLUSIVE CHARGE ON

1. Exclusive charge by way of Equitable Mortgage of Non-agricultural land , building and plant machinery situated at Survey No. 27/1/3/2, Next to Power Sub Station, Udhawa Kherdi-Khanvel Road, Village Kherdi, Tal - Amboli Patelad, Dist - Khanvel, Silvassa, Union Territory of Dadra & Nagar Haveli- 396230.

Name of Personal Guarantors-

- 1 Mr. Shitanshu Bipin Vora. Address: 15 to 17 Floor, 595C Mittal Gradenia, Babasaheb Ambedkar Road Matunga Mumbai - 400019
- 2 M/s. Ashwell Textiles Pvt Ltd. Address: Tex Centre Premises Society, gala no. 202, H Wing, 26/A, Opp. Chandivali Road, Sakinaka, Andheri (East) Mumbai - 400072
- 3 M/s. Meybuen Ventures Pvt Ltd. Address: PS-15, Rotunga Stock Exchange Building, Dalal street, Mumbai City, Mumbai - 400023

Note: The above claims admitted are subject to further revision in the amount of the claim admitted as soon as may be practicable, on knowledge of any additional information warranting such revision in accordance with Regulation 14 of the IBBI (Insolvency Resolution Process for Corporate Debtor) Regulation, 2016 ("CIRP Regulations"). also, the details and ownership of properties are as per the claim documents submitted by the respective financial creditors. These are under examination.

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP

37

Annexure-4													
Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)													
List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)													
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorized Signatory
IRP/RP

28

Annexure-5													
Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)													
List of Operational Creditors (Workmen)													
Sl No.	Name of Authorised representative, if any	Name of Workman	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL												

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP

201

Annexure-6													
Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.05.2024 (Version 1)													
List of Operational Creditors (Employees)													
Sl No.	Name of Authorised representative, if any	Name of Employee	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP

(LP)

Annexure-7

Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)

Operational Creditors (Government Dues)

Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total		0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorized Signatory
IRP/RP

41

Annexure-8														
Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 25.09.2024 (Version 1)														
List of Operational Creditors (Other than Workmen and Employees and Government Dues)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	Shree Hari Yarns Private Limited	NIL	1,45,47,338.00	1,41,64,381.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3,82,957	Subject to further verification
	Total	0	1,45,47,338.00	1,41,64,381.00	0	0	0	0	0	0	0	0	3,82,957	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP



Annexure-9															
Name of the Corporate Debtor: EXCLUSIVE LINEN FABRIC PRIVATE LIMITED; Date of Commencement of CIRP: 05.09.2024; List of Creditors as on: 26.09.2024 (Version 1)															
List of Other Creditors, if any (Other than financial Creditors and operational creditors)															
Sl No.	Name of Creditor	Identification No.	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total		0	0	0	0	0	0	0	0	0	0	0	0	0

For Exclusive Linen Fabric Private Limited
(Under CIRP)


Authorised Signatory
IRP/RP

43